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Utah LABOR MARKET REPORT

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KENNECOTT ANNOUNCES INDEFINITE CLOSURE

Kennecott Minerals Corporation (KMC) announced on March 25, 1985 the indefinite closure of its Utah mining and manufacturing operations by September of this year. About 800 workers received their blue slips during the first week of April, with the rest (about 1,400) scheduled to depart by September. The layoffs will leave Kennecott with approximately 500 division maintenance and headquarters workers in Salt Lake City.

The announcement spurred a flurry of comments and economic impact analyses throughout Utah's entire business community. Kennecott has been an integral part of the State's business scene for nearly eighty years, contributing thousands of jobs and billions of dollars in wages over the years. This type of contribution cannot be ignored nor taken lightly.

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UNEMPLOYMENT RATE, UTAH AND THE U.S.
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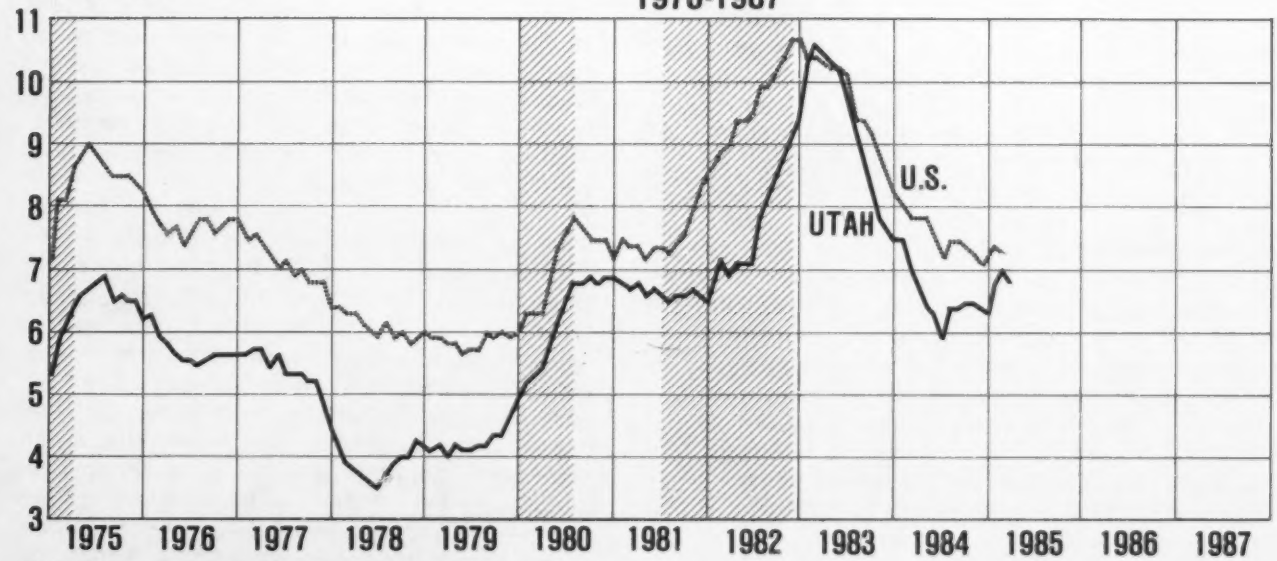

Shaded area represents U.S. recession period determined by National Bureau of Economic Research.

Source: Utah Department of Employment Security.

UTAH DEPARTMENT OF EMPLOYMENT SECURITY — JOB SERVICE

LOST WAGES

Kennecott's direct share of wages, however, has slipped substantially in recent years. In 1982 KMC accounted for over 2.0% of Utah's total nonfarm wages. By 1984 this percentage dropped to around 1.0%, because of the many employment reductions experienced at Kennecott during this period.

So, the State's economy will not be impacted as much by the closure as it might have two years ago. But Kennecott's layoffs of 2,200 still mean losing an estimated $85 million payroll during the next year, plus the possibility of an additional $100 million because of secondary jobs expected to be lost. This $185 million would represent a pretty good chunk, about 2.0%, of the State's anticipated total nonfarm wages for 1985.

SOME BUFFER

If most other economic sectors can stay healthy in 1985, the broad effects of the layoffs will not be as severe as depicted above. Many of the laid off workers with transferrable skills could be reabsorbed into the labor market relatively quickly (although for many at a much lower wage). Remember that Utah's rapidly expanding economy has produced a steadily declining unemployment rate since 1982, despite the previous loss of almost 4,000 Kennecott jobs.

For those remaining unemployed or leaving the labor market, unemployment insurance compensation, severance and vacation pay, and retirement benefits will moderate the impact of lost wages. Overall, though, it will be difficult to replace all of the anticipated wage loss from Kennecott's closure. Utah's economy is not growing as fast as it was in late 1983 and 1984, and this will make it harder to absorb the laid off workers.

UNEMPLOYMENT DROPS

The Kennecott layoffs were not included in the March unemployment rate calculations. They will not start entering into the picture until next month. Without the layoffs, March's seasonally adjusted unemployment rate of 6.8 percent for Utah was actually lower than February's revised rate of 7.0 percent. March 1985's rate of 6.8 percent, however, was slightly above March 1984's rate of 6.7 percent. Since mid-1983, Utah's jobless rate had been consistently running below the year ago level.

Kennecott's closure will certainly cause upward pressures on Utah's unemployment rate during the remainder of 1985. The peak impact resulting from the Kennecott and secondary layoffs on the jobless rate should happen in the last half of 1985 and early 1986. All of the 2,200 will be laid off by then, with the most serious secondary impacts also occurring during that period.

STILL GOOD JOB GROWTH IN MANY INDUSTRIES

Despite the apparent problems in Utah's mining industries, total nonfarm employment continues to show healthy year-over gains. Nonagricultural employment in March 1985 stood at 615,500, 29,000 or 4.9% higher than in March 1984. Industries with strong year-over employment gains were construction (15.0%); services (8.2%); finance, insurance, and real estate (6.5%), and trade (6.2%). Services' year-over percentage employment gain was particularly impressive, representing almost 10,000 new jobs.

On the down side, total mining jobs in March 1985 are much lower (2,700) than last year. There will be further declines as Kennecott jobs are excluded from mining in future months. Primary metals manufacturing employment, already lower than a year ago, will continue to drop in 1985 because of the Kennecott closure. Electrical machinery and supplies industries have also experienced some layoffs, reducing their employment in recent months.

DIFFICULT TRANSITION

Anytime an economy of Utah's size loses 2,200 jobs paying more than double the State average wage, there will be economic problems. Adding to these problems are the secondary jobs that will evaporate. These reductions in Kennecott and related employment will result in millions of dollars of lost wages to Utah during the next year.

Some of these wages will be recouped as the unemployed are rehired into the labor market. For those staying unemployed or leaving the labor force, unemployment insurance compensation, severance and vacation pay, and retirement benefits will help to ease the burden somewhat. Another positive factor is that Utah's economy is not as dependent on Kennecott as in the past. However, there is still going to be a very difficult transition period for many people, as a slower growing Utah economy in 1985 will most likely offer less alternatives than in the previous two years. Also, some very severe adjustments in wage levels and lifestyles will make the transition more difficult.

TABLE 1. CIVILIAN LABOR FORCE IN UTAH

	Mar. 1985(f)	Mar. 1984	% Change	Feb. 1985(p)	Feb. 1984	% Change	Jan. 1985(r)	Jan. 1984	% Change
CIVILIAN LABOR FORCE	740,700	705,400	5.0	736,700	697,400	5.6	742,000	695,000	6.8
Employed	686,700	654,400	4.9	679,500	643,000	5.7	686,600	637,600	7.7
Unemployed	54,000	51,000	5.9	57,200	54,400	5.1	55,400	57,400	—3.5
Percent of Labor Force	7.3	7.2	—	7.8	7.8	—	7.5	8.3	—
Percent of Labor Force Seasonally Adjusted	6.8	6.7	—	7.0	7.0	—	6.8	7.5	—

f = forecast, p = preliminary, r = revised. This forecast unemployment rate represents an advanced estimate consistent with the definition applicable to the CPS rate. This forecast rate should not be used for federal funding applications.
Source: Utah Department of Employment Security, Labor Market Information Services. Prepared in conjunction with U.S. Department of Labor, Bureau of Labor Statistics.

TABLE 2. EMPLOYEES ON NONAGRICULTURAL PAYROLLS, BY INDUSTRY, IN UTAH

	Mar. 1985(f)	Mar. 1984	% Change	Feb. 1985(p)	Feb. 1984	% Change	Jan. 1985(r)	Jan. 1984	% Change
Total	615,500	586,700	4.9	611,400	579,900	5.4	610,700	576,300	6.0
Mining	11,200	13,900	—19.4	11,300	13,900	—18.7	11,200	14,200	—21.1
Metal Mining	3,000	5,100	—41.2	3,100	5,200	—40.4	3,200	5,500	—41.8
Bituminous Coal Mining	2,800	3,000	—6.7	2,800	3,000	—6.7	2,400	3,000	—10.0
Other Mining & Quarrying	5,400	5,800	—6.9	5,400	5,700	—5.3	5,600	5,800	—3.4
Contract Construction	33,700	29,300	15.0	32,600	27,300	19.4	33,200	27,000	23.0
Manufacturing	95,400	91,800	3.9	95,400	90,600	5.3	95,300	89,300	6.7
Durable Goods	67,400	64,500	4.5	67,600	63,400	6.6	68,000	62,500	8.8
Primary Metals	5,300	5,800	—8.6	5,300	5,800	—8.6	5,400	5,800	—6.9
Fabricated Metals & Machinery, Exc. Elec.	21,500	20,500	4.9	21,400	20,200	5.9	21,500	20,000	7.5
Electrical Equipment & Supplies	9,600	9,200	4.3	10,000	9,000	11.1	10,100	8,900	13.5
Transportation Equipment	13,600	12,100	12.4	13,600	12,100	12.4	13,500	11,700	15.4
Other Durable Goods	17,400	17,000	2.4	17,300	16,300	6.1	17,400	16,000	8.8
Non-Durable Goods	28,000	27,300	2.6	27,800	27,200	2.2	27,300	26,800	1.9
Food & Kindred Products	8,600	8,400	2.4	8,600	8,400	2.4	8,500	8,100	4.9
Textile & Apparel Products	6,600	6,700	—1.5	6,500	6,600	—1.5	6,300	6,600	—4.5
Chemical & Petroleum Products	3,800	3,600	5.6	3,800	3,700	2.7	3,800	3,700	2.7
Other Non-Durable Goods	9,000	8,600	4.7	8,900	8,500	4.7	8,700	8,400	3.6
Trans., Comm., Pub. Util.	36,300	36,000	0.8	36,200	36,300	—0.3	36,200	36,300	—0.3
Railroad Transportation	3,900	4,000	—2.5	3,900	4,000	—2.5	3,800	4,000	—5.0
Other Transportation	16,100	15,700	2.5	16,000	15,900	0.6	16,100	15,900	1.3
Comm., & Elect., Gas & Pipeline	16,300	16,300	—	16,300	16,400	—0.6	16,300	16,400	—0.6
Trade	143,900	135,500	6.2	142,700	133,900	6.6	144,000	134,700	6.9
Wholesale Trade	35,200	34,200	2.9	35,100	33,900	3.5	35,100	33,600	4.5
Retail Trade	108,700	101,300	7.3	107,600	100,000	7.6	109,000	101,100	7.8
Building Materials	5,400	4,900	10.2	5,300	4,700	12.8	5,400	4,800	12.5
Food Stores	19,000	17,300	9.8	19,000	17,300	9.8	19,000	17,300	9.8
Automotive Dealers & Service Stations	13,200	12,200	8.2	13,000	11,800	10.2	13,100	11,700	12.0
Eating & Drinking Places	33,600	31,300	7.3	32,900	30,600	7.5	32,700	30,100	8.6
Other Retail	37,500	35,600	5.3	37,500	35,600	5.3	38,700	37,200	4.0
Finance, Insurance, & Real Estate	31,000	29,100	6.5	30,700	28,800	6.6	30,600	28,600	7.0
Services	128,700	119,000	8.2	127,700	117,400	8.8	126,800	116,200	9.1
Hotels & Other Lodging Places	9,800	9,100	7.7	9,600	8,800	9.1	9,400	8,700	8.0
Personal Business Services & Amusements	43,600	38,800	12.4	43,100	37,800	14.0	43,000	37,300	15.3
Medical & Other Health Services	32,600	31,100	4.8	32,500	30,900	5.2	32,400	30,800	5.2
Educational Services & Nonprofit Organ.	30,500	29,400	3.7	30,400	29,400	3.4	30,100	29,000	3.8
Other Services	12,200	10,600	15.1	12,100	10,400	16.3	11,900	10,300	15.5
Government	135,300	132,200	2.3	134,800	131,800	2.3	133,400	130,000	2.6
Federal Government	38,200	37,100	3.0	37,900	36,700	3.3	37,800	36,400	3.8
U.S. Federal Defense	22,800	22,300	2.2	22,800	22,300	2.2	22,800	22,200	2.7
Other Federal Government	15,400	14,800	4.1	15,100	14,400	4.9	15,000	14,200	5.6
State Government	36,000	35,900	0.3	36,000	36,100	—0.3	35,800	35,100	2.0
State Education	20,500	20,300	1.0	20,400	20,500	—0.5	20,200	19,700	2.5
Other State Government	15,600	15,500	0.6	15,600	15,500	0.6	15,600	15,500	0.6
Local Government	61,100	59,200	3.2	60,800	59,000	3.0	59,800	58,400	2.4
Local Education	39,300	38,000	3.4	39,100	37,800	3.4	38,200	37,300	2.4
Other Local Government	21,800	21,200	2.8	21,700	21,200	2.4	21,600	21,100	2.4
Labor—Management Disputes	0	0	—	0	0	—	0	0	—

Note: Labor disputes are added into civilian labor force totals, but are excluded from nonagricultural payroll job totals.
f = forecast, p = preliminary, r = revised.
Source: Utah Department of Employment Security, Labor Market Information Services. Prepared in conjunction with U.S. Department of Labor, Bureau of Labor Statistics.

TABLE 3. EMPLOYMENT STATUS OF UTAH'S POPULATION AND NONAGRICULTURAL JOBS BY INDUSTRY
(Numbers in Thousands, Seasonally Adjusted)

	Mar. '85 (f)	Mar. '84	Percent Change	Feb. '85 (p)	Jan. '85 (r)	Dec. '84	Nov. '84	Oct. '84	Sept. '84	Aug. '84	July '84
CIVILIAN LABOR FORCE	746.6	711.3	5.0	747.7	753.7	734.6	732.1	728.8	728.4	727.1	721.9
TOTAL EMPLOYED PERSONS	695.9	663.6	4.9	695.3	702.6	688.2	685.2	681.4	681.3	680.9	676.0
UNEMPLOYED PERSONS	50.7	47.7	6.3	52.4	51.0	46.4	46.9	47.5	47.1	46.2	46.0
Unemployment Rate	6.8	6.7	—	7.0	6.8	6.3	6.4	6.5	6.5	6.4	6.4
NONAGRICULTURAL JOBS[1]	621.2	592.1	4.9	621.4	622.0	614.5	614.1	610.3	606.5	605.8	601.6
Mining	11.3	14.1	—19.9	11.4	11.2	11.9	11.8	11.1	11.7	11.8	11.5
Contract Construction	38.2	33.2	15.1	38.8	38.9	36.6	36.7	36.9	36.7	36.4	35.2
Manufacturing	96.5	93.0	3.8	96.8	96.6	95.4	95.7	95.5	95.0	95.1	94.5
Durable Goods	68.1	65.3	4.3	68.5	68.8	67.8	67.9	68.1	67.9	67.9	67.2
Nondurable Goods	28.4	27.7	2.5	28.3	27.8	27.6	27.8	27.4	27.1	27.2	27.3
Trans., Comm., & Publ. Util.	36.7	36.4	0.8	37.0	37.2	36.6	36.6	36.3	36.3	36.3	36.1
Trade	146.8	138.2	6.2	146.3	146.3	143.7	144.0	143.2	142.5	142.6	142.5
Wholesale	35.5	34.5	2.9	35.6	35.6	35.4	35.3	35.3	35.0	35.1	34.8
Retail	111.3	103.7	7.3	110.7	110.7	108.3	108.7	107.9	107.5	107.5	107.7
Finance, Ins., & Real Est.	31.0	29.1	6.5	30.8	30.8	30.3	30.5	30.3	30.0	30.2	30.0
Services	127.9	118.3	8.1	127.4	127.8	126.1	125.5	123.8	123.1	122.5	121.5
Government	132.8	129.8	2.3	132.9	133.2	133.9	133.3	133.2	131.2	130.9	130.3
Federal	38.2	37.1	3.0	38.2	38.5	38.5	38.1	38.0	37.7	37.4	37.1
State	34.7	34.6	0.3	34.8	35.0	35.2	35.7	35.8	35.1	35.0	35.4
Local	59.9	58.1	3.1	59.9	59.7	60.2	59.5	59.4	58.4	58.5	57.8

[1] Includes full and part-time jobs held by individuals, including multiple jobs held by the same person. Job figures are by place of work.
f = forecast, p = preliminary, r = revised.
Source: Utah Department of Employment Security, Labor Market Information Services.

TABLE 4. DISTRIBUTION OF NONAGRICULTURAL EMPLOYMENT BY SEX, AND PRODUCTION WORKERS, BY INDUSTRY, IN UTAH, FEBRUARY 1985
(Employment in Thousands)

	Male			Female			Production Workers	
	Feb. 1985(p)	% Change from Feb. '84	Percent Distribution	Feb. 1985(p)	% Change from Feb. '84	Percent Distribution	Feb. 1985(p)	Percent of Industry
TOTAL	354.5	5.0	100.0	256.9	6.1	100.0	NA	NA
Mining	10.6	—19.1	3.0	0.7	—12.5	0.3	9.0	79.6
Contract Construction	29.5	18.0	8.3	3.1	34.8	1.2	25.3	77.6
Manufacturing	65.4	4.6	18.4	30.0	6.8	11.7	62.2	65.2
Durable Goods	49.1	5.6	13.9	18.5	9.5	7.2	43.3	64.0
Nondurable Goods	16.3	1.9	4.5	11.5	2.7	4.5	18.9	68.0
Transportation, Commun., & Pub. Util.	24.9	—2.4	7.0	11.3	4.6	4.4	25.3	69.9
Total Trade	76.9	5.5	21.7	65.9	7.9	25.7	126.4	88.6
Wholesale Trade	25.8	0.8	7.3	9.3	12.0	3.6	29.8	84.9
Retail Trade	51.1	7.8	14.4	56.6	7.4	22.0	96.5	89.7
Finance, Insurance, & Real Estate	11.5	—2.5	3.2	19.2	12.9	7.5	24.1	78.5
Services	63.3	13.4	17.9	64.4	4.5	25.1	96.5	75.6
Total Government	73.0	2.5	20.6	61.8	2.0	24.1	NA	NA
Federal Government	23.8	1.3	6.7	14.1	6.8	5.5	NA	NA
U.S. Department of Defense	16.0	—1.2	4.5	6.8	11.5	2.6	NA	NA
Other Federal Government	7.8	6.8	2.2	7.3	2.8	2.9	NA	NA
State Government	17.6	—0.6	5.0	18.4	10.0	7.2	NA	NA
State Education	11.7	—0.8	3.3	8.7	0.0	3.4	NA	NA
Other State Government	5.9	0.0	1.7	9.7	0.0	3.8	NA	NA
Local Government	31.5	5.0	8.9	29.3	1.0	11.4	NA	NA
Local Education	16.6	4.4	4.7	22.5	2.7	8.8	NA	NA
Other Local Government	14.9	5.7	4.2	6.8	4.2	2.6	NA	NA

p = preliminary.
Source: Utah Department of Employment Security, Labor Market Information Services.

TABLE 5. LABOR FORCE AND EMPLOYMENT IN UTAH'S METROPOLITAN LABOR MARKET AREAS

	Salt Lake — Ogden[1]					Provo — Orem[2]				
	Mar. '85(f)	Mar. '84	% Chg.	Feb. '85(p)	Jan.'85(r)	Mar. '85(f)	Mar. '84	% Chg.	Feb.'85(p)	Jan.'85(r)
CIVILIAN LABOR FORCE	**485,900**	463,300	4.9	485,500	491,300	**95,700**	89,300	7.2	94,200	94,300
Employed	**454,700**	433,100	5.0	451,600	458,300	**87,600**	82,500	6.2	86,200	86,900
Unemployed	**31,300**	30,200	3.6	33,900	33,000	**8,100**	6,800	19.1	8,000	7,400
Percent of Labor Force	**6.4**	6.5	—	7.0	6.7	**8.4**	7.6	—	8.5	7.8
Total Nonagricultural Jobs	**436,600**	415,500	5.1	434,000	434,500	**70,900**	67,000	5.8	70,300	70,200
Mining	**3,900**	5,700	-31.6	3,900	4,000	**200**	100	100.0	200	200
Contract Construction	**22,500**	19,200	17.2	21,900	22,100	**3,100**	2,700	14.8	3,000	2,900
Manufacturing	**65,900**	63,300	4.1	66,000	66,600	**12,300**	12,000	2.5	12,300	12,500
Durable Goods	**47,900**	45,800	4.6	48,000	49,000	**9,000**	8,800	2.3	9,000	9,300
Nondurable Goods	**18,000**	17,400	3.4	18,000	17,500	**3,400**	3,200	6.3	3,300	3,300
Transp., Commun., & Pub. Util.	**28,900**	28,700	0.7	28,800	29,100	**2,200**	2,100	4.8	2,100	2,200
Total Trade	**106,800**	100,700	6.1	106,100	107,800	**14,500**	13,600	6.6	14,200	14,300
Wholesale Trade	**30,400**	29,600	2.7	30,400	30,400	**1,700**	1,700	0.0	1,700	1,700
Retail Trade	**76,400**	71,100	7.5	75,700	77,500	**12,800**	11,900	7.6	12,500	12,700
Finance, Insurance, & Real Est.	**25,300**	23,700	6.8	25,000	24,800	**2,200**	2,000	10.0	2,200	2,100
Services	**87,600**	80,900	8.3	86,900	86,200	**24,200**	22,300	8.5	24,100	23,800
Total Government	**95,700**	93,300	2.6	95,400	94,000	**12,400**	12,100	2.5	12,200	12,100

[1] Includes Salt Lake, Tooele, Davis, Morgan, and Weber counties.
[2] Coterminous with Utah County.
Note: The current month's figures are forecast; the previous month's are preliminary. Detail may not add to totals because of independent rounding.
Source: Utah Department of Employment Security, Labor Market Information Services. Preliminary and revised months, Employment and Earnings — Utah, prepared in conjunction with the U.S. Department of Labor, Bureau of Labor Statistics.

TABLE 6. CIVILIAN LABOR FORCE AND COMPONENTS IN UTAH BY PLANNING DISTRICT AND COUNTY

Planning District and County	Not Seas. Adj. Unemployment Rate				Civilian Labor Force			Nonag. Wage and Salary Jobs		
	Mar. 85(f)	Feb.'85(p)	Jan.'85(r)	Mar.'84	Mar.'85(f)	Mar.'84	% Change	Mar.'85(f)	Mar.'84	% Change
State Total	**7.3**	7.8	7.5	7.2	**740,700**	705,400	5.0	**615,500**	586,700	4.9
Bear River	**6.4**	6.2	6.1	5.7	**49,640**	47,260	5.0	**35,860**	34,360	4.4
Box Elder	**5.7**	5.2	5.8	4.8	**19,330**	18,370	5.2	**13,380**	12,770	4.8
Cache	**6.8**	6.9	6.4	6.2	**29,490**	28,000	5.3	**22,130**	21,170	4.5
Rich	**8.9**	6.4	3.4	5.1	**820**	890	-7.9	**350**	420	-16.7
Wasatch Front	**6.4**	7.0	6.7	6.5	**485,950**	463,290	4.9	**436,590**	415,540	5.1
North	**5.9**	6.3	6.2	6.5	**152,760**	146,440	4.3	**105,820**	100,090	5.7
Davis	**4.5**	4.9	5.0	5.3	**74,800**	73,180	2.2	**49,760**	46,980	5.9
Morgan	**6.9**	8.0	8.0	3.2	**2,060**	2,040	1.0	**930**	920	1.1
Weber	**7.1**	7.6	7.4	7.7	**75,910**	71,230	6.6	**55,130**	52,190	5.6
South	**6.7**	7.3	6.9	6.5	**333,180**	316,860	5.2	**330,770**	315,450	4.9
Salt Lake	**6.7**	7.3	6.9	6.5	**323,270**	307,370	5.2	**320,570**	305,670	4.9
Tooele	**7.7**	8.7	7.6	7.1	**9,920**	9,490	4.5	**10,200**	9,780	4.3
Mountainlands	**8.4**	8.4	7.9	7.7	**109,880**	102,450	7.3	**79,970**	75,440	6.0
Summit	**5.1**	5.0	5.7	6.0	**11,110**	10,320	7.7	**7,070**	6,560	7.8
Utah	**8.4**	8.5	7.8	7.6	**95,680**	89,300	7.1	**70,910**	67,010	5.8
Wasatch	**19.3**	18.1	16.7	17.6	**3,090**	2,830	9.2	**2,000**	1,870	7.0
Central	**11.1**	12.8	13.0	11.5	**27,290**	25,260	8.0	**16,130**	14,790	9.1
Juab	**22.7**	26.8	25.7	14.3	**2,140**	2,060	3.9	**1,400**	1,500	-6.7
Millard	**6.0**	6.4	7.8	8.1	**8,910**	7,440	19.8	**5,380**	4,280	25.7
Piute	**18.1**	20.4	18.1	15.7	**460**	440	4.5	**200**	190	5.3
Sanpete	**17.0**	18.7	17.6	16.8	**6,860**	6,620	3.6	**3,760**	3,610	4.2
Sevier	**8.0**	10.3	10.8	8.8	**8,100**	7,860	3.1	**5,040**	4,860	3.7
Wayne	**13.3**	16.5	14.5	16.9	**810**	850	-4.7	**350**	350	0.0
Southwestern	**8.1**	8.7	9.0	8.6	**26,550**	24,950	6.4	**18,010**	16,930	6.4
Beaver	**6.3**	6.4	9.9	10.6	**2,160**	1,990	8.5	**1,290**	1,120	15.2
Garfield	**22.8**	24.4	22.8	24.1	**1,700**	1,690	0.6	**1,070**	1,040	2.9
Iron	**6.8**	7.4	7.6	6.6	**8,600**	8,280	3.9	**6,430**	6,200	3.7
Kane	**17.6**	18.0	17.9	17.1	**1,760**	1,660	6.0	**970**	920	5.4
Washington	**6.1**	6.7	6.6	6.3	**12,330**	11,340	8.7	**8,260**	7,650	8.0
Uintah Basin	**11.5**	11.8	10.0	9.6	**19,090**	18,700	2.1	**13,010**	13,030	-0.2
Daggett	**10.0**	4.0	1.9	4.3	**300**	350	-14.3	**210**	230	-8.7
Duchesne	**13.1**	14.3	11.3	10.2	**7,080**	7,130	-0.7	**4,300**	4,540	-5.3
Uintah	**10.6**	10.4	9.4	9.5	**11,720**	11,220	4.5	**8,490**	8,260	2.8
Southeastern	**13.0**	14.4	14.9	14.2	**22,310**	23,460	-4.9	**15,970**	16,650	-4.1
Carbon	**11.0**	12.2	13.1	13.6	**9,920**	10,150	-2.3	**7,620**	7,560	0.8
Emery	**14.3**	16.7	16.8	14.0	**5,580**	6,130	-9.0	**3,550**	4,050	-12.3
Grand	**21.0**	19.7	19.9	18.9	**3,020**	3,180	-5.0	**2,060**	2,230	-7.6
San Juan	**9.7**	12.2	11.9	12.4	**3,790**	4,000	-5.3	**2,740**	2,810	-2.5

f = forecast, p = preliminary, r = revised. This forecast unemployment rate represents an advanced estimate consistent with the definition applicable to the CPS rate. This forecast rate should not be used for federal funding applications.
Source: Utah Department of Employment Security, Labor Market Information Services. Prepared in conjunction with U.S. Department of Labor, Bureau of Labor Statistics.

TABLE 7. HOURS AND EARNINGS OF PRODUCTION WORKERS IN SALT LAKE-OGDEN LABOR AREA

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Feb.(p) 1985	Jan.(r) 1985	Feb. 1984	Feb.(p) 1985	Jan.(r) 1985	Feb. 1984	Feb.(p) 1985	Jan.(r) 1985	Feb. 1984
MINING	$544.84	$479.41	$573.27	42.8	38.6	44.2	$12.73	$12.42	$12.97
MANUFACTURING	353.91	352.15	343.15	39.9	40.2	40.9	8.87	8.76	8.39
Durable Goods	371.96	367.22	353.64	41.1	41.4	42.0	9.05	8.87	8.42
Nondurable Goods	304.88	308.75	317.12	36.6	36.8	38.3	8.33	8.39	8.28
TRADE	242.41	233.32	225.67	31.4	30.7	31.3	7.72	7.60	7.21
Wholesale Trade	364.43	348.79	357.38	36.7	35.7	37.5	9.93	9.77	9.53
Retail Trade	195.43	189.79	173.09	29.3	28.8	28.8	6.67	6.59	6.01
AVERAGE	318.50	311.19	308.33	35.0	34.5	34.8	9.10	9.02	8.86

Note: Average hours includes hours actually worked or remunerated. Average hourly and weekly earnings include incentive and premium pay. Data may be affected by labor disputes. p = preliminary. r = revised.
Source: Utah Department of Employment Security, Labor Market Information Services. Prepared in conjunction with the U.S. Department of Labor, Bureau of Labor Statistics.

TABLE 8. HOURS AND EARNINGS OF PRODUCTION WORKERS IN UTAH

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Feb.(p) 1985	Jan. (r) 1985	Feb. 1984	Feb. (p) 1985	Jan. (r) 1985	Feb. 1984	Feb. (p) 1985	Jan. (r) 1985	Feb. 1984
MINING	$559.73	$545.66	$536.21	44.6	44.8	43.0	$12.55	$12.18	$12.47
Metal Mining	556.08	518.88	539.64	41.1	37.6	41.1	13.53	13.80	13.13
Bituminous Coal Mining	674.29	710.91	568.42	41.7	40.6	38.2	16.17	17.51	14.88
MANUFACTURING	368.80	361.30	362.15	40.0	39.4	41.2	9.22	9.17	8.79
Durable Goods	394.48	381.82	382.39	41.7	41.1	42.3	9.46	9.29	9.04
Primary Metal Industries	587.29	531.76	557.12	41.8	38.9	40.4	14.05	13.67	13.79
Fabricated Metal Prod. & Mach.	353.20	344.01	354.77	41.7	41.8	41.3	8.47	8.23	8.59
Transportation Equipment	497.68	479.35	473.38	42.5	40.9	44.2	11.71	11.72	10.71
Nondurable Goods	309.24	310.82	316.95	36.0	35.2	38.7	8.59	8.83	8.19
Food & Kindred Products	293.38	289.52	335.66	36.4	36.1	43.2	8.06	8.02	7.77
Chemicals & Petroleum Products	548.49	592.29	500.91	43.6	44.6	42.2	12.58	13.28	11.87
TRADE	220.76	213.29	209.60	30.2	29.5	29.9	7.31	7.23	7.01
Wholesale Trade	351.82	339.68	344.10	35.9	35.2	37.0	9.80	9.65	9.30
Retail Trade	180.69	175.42	167.59	28.5	27.8	27.7	6.34	6.31	6.05
AVERAGE	319.46	310.01	316.40	34.8	34.0	35.0	9.18	9.12	9.04

Note: Average hours includes hours actually worked or remunerated. Average hourly and weekly earnings include incentive and premium pay. Data may be affected by labor disputes. p = preliminary. r = revised.
Source: Utah Department of Employment Security, Labor Market Information Services. Prepared in conjunction with U.S. Department of Labor, Bureau of Labor Statistics.

TABLE 9. EMPLOYMENT SECURITY ACTIVITIES IN UTAH

	THIS YEAR			YEAR AGO	
	Forecast Mar. '85	Preliminary Feb. '85	Final Jan. '85	Final Mar. '84	Final Feb. '85
Number of New Nonfarm Jobs Listed	5,700	5,370	6,963	9,605	8,692
Job Openings Unfilled Last Month	3,500	4,597	5,305	4,307	3,737
Total Number of Nonfarm Jobs Available	9,200	9,967	11,968	13,912	12,429
Number of New Applications for Jobs	8,150	7,442	9,684	8,993	7,318
Total Nonfarm Job Placements	6,500	4,351	5,121	7,314	7,180
Initial Claims (Key Week)	2,656	2,127	2,918	1,616	1,672
Weeks Claimed (Key Week)	16,342	19,809	21,251	16,935	18,328
Monthly Insured Unemployment Rate (Key Week)	3.05	3.72	3.92	3.30	3.58
Amount of Unemployment Compensation Paid	$9,620,000	$9,656,930	$10,065,248	$7,106,368	$8,379,513

Note: All claims data include Regular UI, UCFE, and UCX, claims only.
Source: Utah Department of Employment Security, Labor Market Information Services.

CURRENT PRICE INDEXES — UNITED STATES
1967 = 100

Item	Index					Percent Change			
	Feb. '85	Jan. '85	Dec. '84	Nov. '84	Feb. '84	From Last Month	Feb. '84 to Feb. '85	Jan. '84 to Jan. '85	Dec. '83 to Dec. '84	Nov. '83 to Nov. '84
CONSUMER PRICES:										
ALL ITEMS (CPI-U[1])	**317.4**	316.1	315.5	315.3	306.6	**0.4**	3.5	3.6	4.0	4.0
Food and Beverages	**301.4**	299.3	297.2	296.3	294.2	**0.7**	2.4	2.6	3.7	3.9
Food at Home	**298.6**	296.1	293.2	292.4	293.6	**0.8**	1.7	2.0	3.6	3.9
Housing	**343.6**	342.0	341.2	340.9	331.0	**0.5**	3.8	3.9	4.2	4.3
Rent Residential	**258.4**	257.1	256.1	254.8	243.6	**0.5**	6.1	5.8	5.8	5.6
Fuel and Other Util.	**386.5**	387.7	386.0	387.5	383.0	**—0.3**	0.9	3.1	4.2	4.4
Medical Care	**393.8**	391.1	388.5	387.5	373.2	**0.7**	5.5	5.8	6.1	6.2
Apparel and Upkeep	**201.8**	199.8	203.2	205.2	196.2	**1.0**	2.9	1.7	2.0	2.2
Transportation	**314.3**	314.7	315.8	316.1	305.8	**—0.1**	2.8	2.8	3.1	3.2
Gasoline	**351.6**	356.8	365.7	369.2	368.8	**—1.5**	—4.7	—1.6	—0.5	—2.4
Energy[2]	**411.4**	414.5	418.9	421.8	420.2	**—0.7**	—3.1	—0.5	0.2	0.5
PRODUCER PRICES:										
ALL COMMODITIES	**309.2**	309.8	309.9	310.4	308.9	**—0.2**	0.1	0.6	1.2	1.6
Finished Goods	**292.5**	292.7	292.4	292.3	289.5	**—0.1**	1.0	1.4	2.0	1.9
Intermediate Materials	**318.6**	319.6	319.8	320.5	317.9	**—0.3**	0.2	0.8	0.9	1.6
Crude Materials	**318.3**	319.4	323.1	323.7	330.2	**—0.3**	—1.7	—4.9	—3.1	—0.1

[1] Consumer Price Index — All Urban Consumers.
[2] Energy is a special group index consisting of prices paid for the following: Fuel Oil, Coal, Bottled Gas, Electricity, Gasoline, and Motor Oil and Coolant. (It is not one of the components of the "All Items" as its subcomponents are already included.)
Source: U.S. Department of Labor, Bureau of Labor Statistics.

WHERE UTAH RANKS

(Utah's Ranking Among the 50 States on 50 Selected Items)

Item	Rank	Item	Rank
Total Population, '83	35	Federal Funds, per capita, '83	33
Population Growth, 1980-83 (%)	3	Fed. Civ. Employees/10,000 Pop., '82	5
Population per Square Mile, '83	42	Soc. Sec. Beneficiaries/10,000 Pop., '83	49
Population Under 18 yrs., '83	1	Pub. Aid Recipients as % of Pop., '83	45
Population 65 yrs. and over, '83	49	Employment/Population Rates, '83	21
Population by Metro Areas (%), '83	18	Civilian Emp., % Change, '82-83	19
Households % Change, '80-83	9	Civilian Unemployment Rate, '83	23
Birth Rate, '82	1	Services/Non-Ag Emp. Rates, '83	2
Abortions per 1,000 Live Births, '82	50	Average Annual Pay, '83	26
Infant Mortality Rate, '81	44	Money Income per capita, '81	37
Physicians per 100,000 Pop., '81	23	Pers. Income, % Change in '72 $, '82-83	24
Hospital Beds per 100,000 Pop., '82	50	Pers. Income per capita, '83	47
Hospital Costs per Patient/Day, '82	6	Comm. Bank Dep. per capita, '83	45
Food Stamp Recipients/1,000 Pop., '83	44	Energy Consumption, per capita, '82	25
% Pop. Completing High School, '80	2	Energy Expenditures, per capita, '81	25
Average School Teacher Salaries, '84	28	Motor Veh. Dealers/100,00 Pop., '81	20
Expenditures per Pupil, '84	48	Farms with Sales over $200,000 (%), '82	41
Crime Rate per 1,000 Pop., '83	18	Ave. Value Farmland & Bldg/Acre, '84	38
Adults Under Correction Spvn/10,000 Pop., '82	16	Farm Marketings, '83	38
Federal/State Prisoners/100,000 Pop., '83	45	Net Farm Income, '83	39
Population per Lawyer, '80	11	Mineral Prod. Value, '82	17
Federally Owned Land (%), '83	4	Construction Contracts Value, '83	19
Fed. Aid to State/Local Govt., per capita, '83	26	New Housing Unit Starts, '83	32
State/Local Govt. Revenue, per capita, '82	23	Value Mfg. Shipments, '81	36
State/Local Govt. Employees/10,000 Pop., '83	44	Mfg. Emp. % Export Related, '81	38

Source: Statistical Abstract of United States, 1984

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